

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

OPERATING REVENUES

For Fiscal Years Ending February 28, 2007 and February 28, 2006

	2007	2006
Water & reclaimed water revenue		
Metered sales to general customers	\$ 61,069,391	\$ 66,532,604
Metered sales to City of El Paso	1,963,861	1,830,652
Metered sales to Lower Valley Water District	1,635,629	1,441,117
Metered sales to Homestead District	-	164,166
Metered sales to El Paso County East Montana Water System	206,008	209,978
Metered sales to Haciendas Del Norte	43,280	35,549
Metered sales to Ponderosa	45,963	51,159
Metered sales to Gas Light Square	29,373	16,889
Metered sales to Paseo Del Este	59,643	10,420
Reclaimed water sales	1,964,142	2,025,596
Public fire protection	474,973	474,973
Private fire protection	324,681	329,983
El Paso Electric Company - well consumption	119,951	107,024
Outside city charges	938,251	717,224
New account set up fee	671,720	662,439
Service reinstallation and other fees	782,271	675,932
Well Permits	380	480
Total water & reclaimed water revenue	70,329,517	75,286,185
Water supply replacement charge	15,416,025	15,101,898
Total water revenue	85,745,542	90,388,083
Wastewater revenue		
General customers	43,864,302	41,946,433
City of El Paso	259,690	230,464
Lower Valley Water District Authority	621,927	479,304
Gaslight Square	30,625	32,499
Paseo Del Este	12,608	-
Industrial sewer surcharge	559,737	314,769
Total wastewater revenue	45,348,889	43,003,469
Other operating revenue		
Tap fees & other customer construction related contributions	4,189,204	4,726,083
Property rentals	1,306,162	1,258,802
Billing fees - City Solid Waste Management	795,865	627,336
Other operating revenue	1,618,205	44,742
Total other operating revenue	7,909,436	6,656,963
Total operating revenue	\$ 139,003,867	\$ 140,048,515

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
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OPERATING EXPENSES

For Fiscal Years Ending February 28, 2007 and February 28, 2006

	2007	2006
Water & Reclaimed Water Divisions		
Supply	\$ 12,443,041	\$ 10,383,996
Treatment	15,165,763	13,153,929
Distribution	11,022,531	8,470,934
Reclaimed Water System	322,500	252,738
Total water & reclaimed water divisions	38,953,835	32,261,597
Wastewater Division		
Treatment	14,434,243	12,445,935
Lift stations	2,225,126	1,983,301
Collection lines	2,825,772	2,775,202
Sludge processing	1,661,247	1,701,410
Total wastewater division	21,146,388	18,905,848
General and administrative	13,591,726	12,775,707
Water conservation expenses	3,503,689	3,658,178
Expenses capitalized on construction projects	(2,590,235)	(2,762,834)
Other operating expenses		
Depreciation and amortization	37,514,966	34,258,702
Other operating expenses	1,738,869	-
Payment to City of El Paso per bond covenants	7,980,845	9,330,128
Total other operating expenses	47,234,680	43,588,830
Total operating expenses	\$ 121,840,083	\$ 108,427,326

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

NET OPERATING REVENUE - WATER & RECLAIMED WATER

For Fiscal Years Ending February 28, 2007 and February 28, 2006

	2007	2006
Operating revenue	\$ 70,329,517	\$ 75,286,185
Operating revenue deductions		
Operating expenses	38,953,835	32,261,597
General and administrative	8,818,563	7,976,236
Water conservation expenses	3,503,689	3,658,178
Expenses capitalized on construction projects	(1,680,592)	(1,724,916)
Total operating expense deductions	49,595,495	42,171,095
Net operating revenue - water and reclaimed water	\$ 20,734,022	\$ 33,115,090

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
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NET OPERATING REVENUE - WASTEWATER

For Fiscal Years Ending February 28, 2007 and February 28, 2006

	<u>2007</u>	<u>2006</u>
Operating revenue	<u>\$ 45,348,889</u>	<u>\$ 43,003,469</u>
Operating revenue deductions		
Operating expenses	21,146,388	18,905,848
General and administrative	4,773,163	4,799,471
Expenses capitalized on construction projects	<u>(909,643)</u>	<u>(1,037,918)</u>
Total operating expense deductions	<u>25,009,908</u>	<u>22,667,401</u>
Net operating revenue - wastewater	<u>\$ 20,338,981</u>	<u>\$ 20,336,068</u>

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
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INSURANCE COVERAGE

February 28, 2007

	<u>Policy Number</u>	<u>Policy Period</u>
Greater American Insurance Co.	MAC659993800	1/4/07 to 1/4/08
American International Group	6733119	9/1/06 to 9/1/07
Texas Municipal League	Entity ID# 889	10/1/06 to 10/1/07
St. Paul Travelers	104385859	12/7/06 to 12/7/07
City of El Paso - El Paso Water Utilities (Access Health Source)	Self Insurance Plan	11/1/04 to 8/31/07
ING Employee Benefits	30419-1	11/1/04 to 8/31/07
ING Employee Benefits	30419-1	11/1/04 to 8/31/07
ING Employee Benefits	30419-1	11/1/04 to 8/31/07
CUMIS Insurance Society, Inc.	CP04213097	4/26/06 to 4/26/07
Ward - THG, Inc. (Administrator)	N/A	2/13/03 to 2/12/08

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES

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INSURANCE COVERAGE

February 28, 2007

<u>Type of Insurance</u>	<u>Property Insured</u>	<u>Insurance</u>
Blanket Building	Property, Plant & Equipment	\$100,000,000 \$250,000 Deductible
Boiler & Machinery	Equipment	\$100,000,000 \$250,000 Deductible
Contractors Equipment	Contractors Equipment	\$6,000,000 \$25,000 Deductible
Blanket Personal Property	Personal Property	\$20,000,000 \$250,000 Deductible
Misc Professional Liability	Errors & Omissions For Public Officials & Employees	\$2,000,000 \$5,000,000 Aggregate \$100,000 Deductible
Auto Liability	Eight Vehicles	\$500,000 \$10,000 Deductible
Inside/Outside Theft and Disappearance	Property and Cash	\$100,000 \$5,000 Deductible
Computer Fraud	Non-authorized access of computer information	\$3,000,000 \$50,000 Deductible
Employee Dishonesty	Covers against financial loss, loss of money, securities, and other property	\$3,000,000 \$50,000 Deductible
POS Health Plan	Employees, Family & Retirees	\$2,000,000 Lifetime Annual Deductible Co-pay, 90%
Employee Basic Life Insurance	Active Employees Only	\$15,000 per employee
Accidental Death & Dismemberment	Active Employees Only	
Supplemental/Optional Life	Active Employees Only	Up to \$200,000
Comprehensive Umbrella	Automated Teller Machine at 1154 Hawkins	Up to \$300,000 Up to \$10,000,000
Worker's Compensation	Self Insured	

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
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ACCOUNTS RECEIVABLE - GOVERNMENT GRANTS

February 28, 2007 and February 28, 2006

<u>Government Grant Projects</u>	<u>2007</u>	<u>2006</u>
Reclaimed Water Demonstration Title XVI - USBR #04-FG-40-2259	\$ -	\$ 7,629
Haskell Street WWTP Reuse Project - USBR #00-FC-40-3190	-	-
Haskell Street WWTP Reuse Project - USBR #05-FC-40-2417	6,403	5,339
Cost Effective Volume Reduction of Silica - USBR #04-FC-81-1051	-	72,620
Investigatin Irrigation Drain Flows - USBR #06-FC-40-2498	359	-
El Paso/Ft. Bliss Joint Desalination Facilities - EPA #XP-96616901	643,365	381,846
El Paso/Ft. Bliss Joint Desalination Facilities - EPA #XP-97690501	988,980	3,736,693
Tech H2O Desalination Learning Center - EPA #XP-96617001	27,269	-
Construction of Arsenic Removal and Surface Water Treatment Facility - EPA #XP-97660501	-	65,672
TOTALS	\$ 1,666,377	\$ 4,269,799

OTHER ACCOUNTS RECEIVABLE

February 28, 2007 and February 28, 2006

	<u>2007</u>	<u>2006</u>
Charges to contractors and others for cost of repairing damages to the System's property	\$ 128,389	\$ 145,716
Government agencies	297,234	98,639
Miscellaneous and leases revenue receivables	1,134,309	740,268
TOTALS	\$ 1,559,932	\$ 984,623

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
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CHANGES IN REVENUE BONDS PAYABLE

For Fiscal Years Ended February 28, 2007 and February 28, 2006

<u>Bond Series</u>	Bonds payable February 28, 2006	Additions	Retirements	Bonds payable February 28, 2007
1990B Series	\$ 8,000,000	\$ -	\$ -	\$ 8,000,000
1995 Refunding Series	15,195,000	-	15,195,000	-
1997 Series	15,965,000	-	14,945,000	1,020,000
1997A Series	6,955,000	-	6,485,000	470,000
1997B Jr Lien Bonds	115,000	-	115,000	-
1998 Refunding Series	9,640,000	-	1,180,000	8,460,000
1998A Refunding Series	9,930,000	-	1,455,000	8,475,000
1999A Series	174,000	-	8,000	166,000
1999B Series	88,000	-	4,000	84,000
1999C Series	3,485,000	-	630,000	2,855,000
1999D Series	12,930,000	-	615,000	12,315,000
2000 Series	4,570,000	-	470,000	4,100,000
2001 Series	14,535,000	-	620,000	13,915,000
2001A Refunding Series	55,415,000	-	2,230,000	53,185,000
2002 Series	6,600,000	-	315,000	6,285,000
2003 Refunding Series	85,755,000	-	4,300,000	81,455,000
2003A Series	950,000	-	50,000	900,000
2003B Series	10,000,000	-	5,000	9,995,000
2004 Refunding Series	35,180,000	-	550,000	34,630,000
2004A Refunding Series	14,360,000	-	465,000	13,895,000
2005A Series	45,660,000	-	-	45,660,000
2005B Refunding Series	36,515,000	-	-	36,515,000
2005C Series	10,000,000	-	-	10,000,000
2006 Refunding Series	-	37,745,000	-	37,745,000
2006A Refunding Series	-	45,200,000	-	45,200,000
1995 Homestead Series	-	975,000	95,000	880,000
1995A Homestead Series	-	175,000	5,000	170,000
TOTALS	\$ 402,017,000	\$ 84,095,000	\$ 49,737,000	\$ 436,375,000

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

SUMMARY STATEMENT OF DEBT SERVICE REQUIREMENTS
PUBLIC SERVICE BOARD DEBT ONLY UNTIL MATURITY

February 28, 2007

Calendar Year	Interest			Principal Due March 1	Total Requirements
	Payment Due		Total		
	March 1	September 1			
2007	9,656,164	9,722,717	19,378,881	21,368,000	40,746,881
2008	9,722,717	9,249,889	18,972,606	21,279,000	40,251,606
2009	9,249,889	8,744,188	17,994,077	21,595,000	39,589,077
2010	8,744,188	8,202,796	16,946,984	22,641,000	39,587,984
2011	8,202,795	7,646,938	15,849,733	23,352,000	39,201,733
2012	7,646,938	7,193,861	14,840,799	19,863,000	34,703,799
2013	7,193,861	6,803,148	13,997,009	18,378,000	32,375,009
2014	6,803,148	6,363,683	13,166,831	19,180,000	32,346,831
2015	6,363,683	5,914,183	12,277,866	19,926,000	32,203,866
2016	5,914,183	5,458,103	11,372,286	20,863,000	32,235,286
2017	5,458,103	4,959,895	10,417,998	22,844,000	33,261,998
2018	4,959,895	4,486,806	9,446,701	19,710,000	29,156,701
2019	4,486,806	3,988,140	8,474,946	20,676,000	29,150,946
2020	3,988,140	3,498,131	7,486,271	20,300,000	27,786,271
2021	3,498,131	2,982,062	6,480,193	21,315,000	27,795,193
2022	2,982,061	2,534,124	5,516,185	18,690,000	24,206,185
2023	2,534,123	2,099,382	4,633,505	17,880,000	22,513,505
2024	2,099,382	1,642,188	3,741,570	18,725,000	22,466,570
2025	1,642,188	1,270,006	2,912,194	15,045,000	17,957,194
2026	1,270,007	909,350	2,179,357	14,640,000	16,819,357
2027	909,350	585,000	1,494,350	12,790,000	14,284,350
2028	585,000	349,300	934,300	9,575,000	10,509,300
2029	349,300	223,263	572,563	5,195,000	5,767,563
2030	223,263	90,788	314,051	5,460,000	5,774,051
2031	90,788	-	90,788	4,035,000	4,125,788
	<u>\$ 114,574,103</u>	<u>\$ 104,917,941</u>	<u>\$ 219,492,044</u>	<u>\$ 435,325,000</u>	<u>\$ 654,817,044</u>

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

SUMMARY STATEMENT OF DEBT SERVICE REQUIREMENTS
FROM HOMESTEAD MUD ABSORBED BY THE PUBLIC SERVICE BOARD

February 28, 2007

Calendar Year	Interest			Principal Due February 1	Total Requirements
	February 1	August 1	Total		
2007	-	33,889	33,889	-	33,889
2008	33,889	30,532	64,421	105,000	169,421
2009	30,532	26,799	57,331	115,000	172,331
2010	26,799	22,872	49,671	120,000	169,671
2011	22,873	18,585	41,458	130,000	171,458
2012	18,585	13,800	32,385	145,000	177,385
2013	13,800	8,644	22,444	155,000	177,444
2014	8,644	3,281	11,925	160,000	171,925
2015	3,281	3,019	6,300	10,000	16,300
2016	3,019	2,756	5,775	10,000	15,775
2017	2,756	2,494	5,250	10,000	15,250
2018	2,494	2,231	4,725	10,000	14,725
2019	2,231	1,969	4,200	10,000	14,200
2020	1,969	1,706	3,675	10,000	13,675
2021	1,706	1,313	3,019	15,000	18,019
2022	1,312	919	2,231	15,000	17,231
2023	919	525	1,444	15,000	16,444
2024	525	-	525	15,000	15,525
	<u>\$ 175,334</u>	<u>\$ 175,334</u>	<u>\$ 350,668</u>	<u>\$ 1,050,000</u>	<u>\$ 1,400,668</u>

Total all Public Service Board debt including Homestead MUD debt absorbed:

Interest Payment Due		Total	Principal Due	Total Requirements
February 1/March 1	August 1/September 1		February 1/March 1	
<u>\$ 114,749,437</u>	<u>\$ 105,093,275</u>	<u>\$ 219,842,712</u>	<u>\$ 436,375,000</u>	<u>\$ 656,217,712</u>

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - HOMESTEAD 1995 SERIES REVENUE BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due February 1	Total Requirements
		February 1	August 1	Total		
2007	6.35%	\$ -	\$ 29,295	\$ 29,295	\$ -	\$ 29,295
2008	6.45	29,295	26,070	55,365	100,000	155,365
2009	6.55	26,070	22,468	48,538	110,000	158,538
2010	6.60	22,468	18,672	41,140	115,000	156,140
2011	6.65	18,673	14,516	33,189	125,000	158,189
2012	6.70	14,516	9,994	24,510	135,000	159,510
2013	6.75	9,994	5,100	15,094	145,000	160,094
2014	6.80	5,100	-	5,100	150,000	155,100
		<u>\$ 126,116</u>	<u>\$ 126,115</u>	<u>\$ 252,231</u>	<u>\$ 880,000</u>	<u>\$ 1,132,231</u>

Bonds dated: July 27, 1995

Original issue: \$1,700,000

Source of funding requirements: Net revenues only

Call Option: Bonds may be redeemed on any interest payment date

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES

A COMPONENT UNIT OF THE CITY OF EL PASO

**DEBT SERVICE REQUIREMENTS - HOMESTEAD 1995A SERIES REVENUE BONDS
UNTIL MATURITY**

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due February 1	Total Requirements
		Payment Due		Total		
		February 1	August 1			
2007	5.25%	\$ -	\$ 4,594	\$ 4,594	\$ -	\$ 4,594
2008	5.25	4,594	4,462	9,056	5,000	14,056
2009	5.25	4,462	4,331	8,793	5,000	13,793
2010	5.25	4,331	4,200	8,531	5,000	13,531
2011	5.25	4,200	4,069	8,269	5,000	13,269
2012	5.25	4,069	3,806	7,875	10,000	17,875
2013	5.25	3,806	3,544	7,350	10,000	17,350
2014	5.25	3,544	3,281	6,825	10,000	16,825
2015	5.25	3,281	3,019	6,300	10,000	16,300
2016	5.25	3,019	2,756	5,775	10,000	15,775
2017	5.25	2,756	2,494	5,250	10,000	15,250
2018	5.25	2,494	2,231	4,725	10,000	14,725
2019	5.25	2,231	1,969	4,200	10,000	14,200
2020	5.25	1,969	1,706	3,675	10,000	13,675
2021	5.25	1,706	1,313	3,019	15,000	18,019
2022	5.25	1,312	919	2,231	15,000	17,231
2023	5.25	919	525	1,444	15,000	16,444
2024	5.25	525		525	15,000	15,525
		<u>\$ 49,218</u>	<u>\$ 49,219</u>	<u>\$ 98,437</u>	<u>\$ 170,000</u>	<u>\$ 268,437</u>

Bonds dated: June 14, 1995

Original issue: \$513,000

Source of funding requirements: Net revenues only

Call Option: Bonds may be redeemed on any interest payment date

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 2006A REVENUE BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		March 1	September 1	Total		
2007	4.00%	\$ 408,024	\$ 926,322	\$ 1,334,346	\$ 1,375,000	\$ 2,709,346
2008	4.00	926,322	877,622	1,803,944	2,435,000	4,238,944
2009	4.00	877,622	826,622	1,704,244	2,550,000	4,254,244
2010	4.00	826,622	774,022	1,600,644	2,630,000	4,230,644
2011	4.00	774,021	718,822	1,492,843	2,760,000	4,252,843
2012	4.00	718,822	660,922	1,379,744	2,895,000	4,274,744
2013	4.00	660,922	600,522	1,261,444	3,020,000	4,281,444
2014	5.00	600,522	521,147	1,121,669	3,175,000	4,296,669
2015	5.00	521,147	437,397	958,544	3,350,000	4,308,544
2016	4.00	437,397	366,797	804,194	3,530,000	4,334,194
2017	4.00	366,797	292,997	659,794	3,690,000	4,349,794
2018	4.00	292,997	267,197	560,194	1,290,000	1,850,194
2019	4.00	267,197	240,397	507,594	1,340,000	1,847,594
2020	4.25	240,397	210,647	451,044	1,400,000	1,851,044
2021	4.25	210,647	179,622	390,269	1,460,000	1,850,269
2022	4.25	179,622	147,322	326,944	1,520,000	1,846,944
2023	4.25	147,322	113,640	260,962	1,585,000	1,845,962
2024	4.38	113,641	77,436	191,077	1,655,000	1,846,077
2025	4.38	77,437	39,593	117,030	1,730,000	1,847,030
2026	4.38	39,594	-	39,594	1,810,000	1,849,594
		<u>\$ 8,687,072</u>	<u>\$ 8,279,046</u>	<u>\$ 16,966,118</u>	<u>\$ 45,200,000</u>	<u>\$ 62,166,118</u>

Bonds dated: November 15, 2006

Original issue: \$45,200,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2016 may be redeemed on March 1, 2015 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 2006 REVENUE BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		March 1	September 1	Total		
2007	4.50%	\$ 870,369	\$ 782,619	\$ 1,652,988	\$ 3,900,000	\$ 5,552,988
2008	4.00	782,619	711,419	1,494,038	3,560,000	5,054,038
2009	5.00	711,419	636,294	1,347,713	3,005,000	4,352,713
2010	5.00	636,294	557,294	1,193,588	3,160,000	4,353,588
2011	5.00	557,294	487,044	1,044,338	2,810,000	3,854,338
2012	5.00	487,044	454,794	941,838	1,290,000	2,231,838
2013	3.75	454,794	440,731	895,525	750,000	1,645,525
2014	3.88	440,731	425,619	866,350	780,000	1,646,350
2015	4.00	425,619	409,419	835,038	810,000	1,645,038
2016	4.00	409,419	392,519	801,938	845,000	1,646,938
2017	4.00	392,519	375,019	767,538	875,000	1,642,538
2018	4.00	375,019	356,719	731,738	915,000	1,646,738
2019	4.13	356,719	337,125	693,844	950,000	1,643,844
2020	4.25	337,125	316,087	653,212	990,000	1,643,212
2021	5.00	316,087	290,088	606,175	1,040,000	1,646,175
2022	5.00	290,087	262,838	552,925	1,090,000	1,642,925
2023	5.00	262,837	234,088	496,925	1,150,000	1,646,925
2024	5.00	234,087	203,963	438,050	1,205,000	1,643,050
2025	5.00	203,962	172,212	376,174	1,270,000	1,646,174
2026	5.00	172,212	138,837	311,049	1,335,000	1,646,049
2027	5.00	138,837	103,837	242,674	1,400,000	1,642,674
2028	4.50	103,837	70,762	174,599	1,470,000	1,644,599
2029	4.50	70,762	36,225	106,987	1,535,000	1,641,987
2030	4.50	36,225	-	36,225	1,610,000	1,646,225
		<u>\$ 9,065,917</u>	<u>\$ 8,195,552</u>	<u>\$ 17,261,469</u>	<u>\$ 37,745,000</u>	<u>\$ 55,006,469</u>

Bonds dated: February 15, 2006

Original issue: \$37,745,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2017 may be redeemed on March 1, 2016 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 2005C REVENUE (CWSRF) BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		March 1	September 1	Total		
2007	1.95%	\$ 159,025	\$ 155,320	\$ 314,345	\$ 380,000	\$ 694,345
2008	2.10	155,320	151,278	306,598	385,000	691,598
2009	2.25	151,278	146,834	298,112	395,000	693,112
2010	2.45	146,834	141,873	288,707	405,000	693,707
2011	2.60	141,873	136,478	278,351	415,000	693,351
2012	2.75	136,478	130,634	267,112	425,000	692,112
2013	2.90	130,634	124,326	254,960	435,000	689,960
2014	3.00	124,326	117,576	241,902	450,000	691,902
2015	3.10	117,576	110,369	227,945	465,000	692,945
2016	3.20	110,369	102,769	213,138	475,000	688,138
2017	3.25	102,769	94,725	197,494	495,000	692,494
2018	3.35	94,725	86,183	180,908	510,000	690,908
2019	3.40	86,183	77,258	163,441	525,000	688,441
2020	3.45	77,258	67,856	145,114	545,000	690,114
2021	3.50	67,856	58,056	125,912	560,000	685,912
2022	3.60	58,056	47,616	105,672	580,000	685,672
2023	3.65	47,616	36,575	84,191	605,000	689,191
2024	3.70	36,575	25,013	61,588	625,000	686,588
2025	3.75	25,013	12,825	37,838	650,000	687,838
2026	3.80	12,825	-	12,825	675,000	687,825
		<u>\$ 1,982,589</u>	<u>\$ 1,823,564</u>	<u>\$ 3,806,153</u>	<u>\$ 10,000,000</u>	<u>\$ 13,806,153</u>

Bonds dated: April 1, 2005

Original issue: \$10,000,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2015 may be redeemed on March 1, 2014 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 2005B REVENUE REFUNDING BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		March 1	September 1	Total		
2007	4.00%	\$ 947,969	\$ 947,969	\$ 1,895,938	\$ -	\$ 1,895,938
2008	4.00	947,969	947,969	1,895,938	-	1,895,938
2009	4.00	947,969	947,969	1,895,938	-	1,895,938
2010	4.00	947,969	947,969	1,895,938	-	1,895,938
2011	4.00	947,969	929,369	1,877,338	930,000	2,807,338
2012	5.00	929,369	905,119	1,834,488	970,000	2,804,488
2013	5.00	905,119	879,494	1,784,613	1,025,000	2,809,613
2014	5.00	879,494	834,619	1,714,113	1,795,000	3,509,113
2015	5.25	834,619	693,788	1,528,407	5,365,000	6,893,407
2016	5.25	693,788	545,475	1,239,263	5,650,000	6,889,263
2017	5.25	545,475	389,025	934,500	5,960,000	6,894,500
2018	5.25	389,025	224,044	613,069	6,285,000	6,898,069
2019	5.25	224,044	50,138	274,182	6,625,000	6,899,182
2020	5.25	50,138	25,725	75,863	930,000	1,005,863
2021	5.25	25,725	-	25,725	980,000	1,005,725
		<u>\$ 10,216,641</u>	<u>\$ 9,268,672</u>	<u>\$ 19,485,313</u>	<u>\$ 36,515,000</u>	<u>\$ 56,000,313</u>

Bonds dated: April 1, 2005

Original issue: \$36,515,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2016 may be redeemed on March 1, 2015 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES

A COMPONENT UNIT OF THE CITY OF EL PASO

**DEBT SERVICE REQUIREMENTS - 2005A REVENUE BONDS
UNTIL MATURITY**

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		March 1	September 1	Total		
2007	3.00%	\$ 1,122,463	\$ 1,117,363	\$ 2,239,826	\$ 340,000	\$ 2,579,826
2008	3.00	1,117,363	1,112,113	2,229,476	350,000	2,579,476
2009	5.00	1,112,113	1,102,988	2,215,101	365,000	2,580,101
2010	5.00	1,102,988	1,093,363	2,196,351	385,000	2,581,351
2011	4.50	1,093,363	1,084,363	2,177,726	400,000	2,577,726
2012	4.50	1,084,363	1,074,913	2,159,276	420,000	2,579,276
2013	5.00	1,074,913	1,050,663	2,125,576	970,000	3,095,576
2014	5.00	1,050,663	1,025,163	2,075,826	1,020,000	3,095,826
2015	5.00	1,025,163	998,288	2,023,451	1,075,000	3,098,451
2016	5.00	998,288	970,038	1,968,326	1,130,000	3,098,326
2017	5.00	970,038	940,413	1,910,451	1,185,000	3,095,451
2018	5.00	940,413	909,288	1,849,701	1,245,000	3,094,701
2019	5.00	909,288	876,538	1,785,826	1,310,000	3,095,826
2020	5.00	876,538	842,163	1,718,701	1,375,000	3,093,701
2021	5.00	842,163	805,913	1,648,076	1,450,000	3,098,076
2022	5.00	805,913	741,413	1,547,326	2,580,000	4,127,326
2023	5.00	741,413	673,538	1,414,951	2,715,000	4,129,951
2024	5.00	673,538	602,288	1,275,826	2,850,000	4,125,826
2025	5.00	602,288	527,288	1,129,576	3,000,000	4,129,576
2026	5.00	527,288	448,538	975,826	3,150,000	4,125,826
2027	5.00	448,538	365,663	814,201	3,315,000	4,129,201
2028	5.00	365,663	278,538	644,201	3,485,000	4,129,201
2029	5.00	278,538	187,038	465,576	3,660,000	4,125,576
2030	5.00	187,038	90,788	277,826	3,850,000	4,127,826
2031	4.50	90,788	-	90,788	4,035,000	4,125,788
		<u>\$ 20,041,125</u>	<u>\$ 18,918,662</u>	<u>\$ 38,959,787</u>	<u>\$ 45,660,000</u>	<u>\$ 84,619,787</u>

Bonds dated: March 1, 2005

Original issue: \$45,660,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2016 may be redeemed on March 1, 2015 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES

A COMPONENT UNIT OF THE CITY OF EL PASO

**DEBT SERVICE REQUIREMENTS - 2004A REVENUE REFUNDING BONDS
UNTIL MATURITY**

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		Payment Due				
		March 1	September 1	Total		
2007	2.50%	\$ 333,513	\$ 327,513	\$ 661,026	\$ 480,000	\$ 1,141,026
2008	3.00	327,513	320,163	647,676	490,000	1,137,676
2009	3.00	320,163	312,588	632,751	505,000	1,137,751
2010	3.00	312,588	304,713	617,301	525,000	1,142,301
2011	5.00	304,713	291,088	595,801	545,000	1,140,801
2012	5.00	291,088	276,838	567,926	570,000	1,137,926
2013	5.00	276,838	261,838	538,676	600,000	1,138,676
2014	5.00	261,838	246,088	507,926	630,000	1,137,926
2015	5.00	246,088	229,463	475,551	665,000	1,140,551
2016	5.00	229,463	211,963	441,426	700,000	1,141,426
2017	5.00	211,963	193,588	405,551	735,000	1,140,551
2018	5.00	193,588	174,338	367,926	770,000	1,137,926
2019	5.00	174,338	154,088	328,426	810,000	1,138,426
2020	5.25	154,088	131,644	285,732	855,000	1,140,732
2021	5.25	131,644	108,019	239,663	900,000	1,139,663
2022	5.25	108,019	83,081	191,100	950,000	1,141,100
2023	5.25	83,081	56,831	139,912	1,000,000	1,139,912
2024	5.25	56,831	29,138	85,969	1,055,000	1,140,969
2025	5.25	29,138	-	29,138	1,110,000	1,139,138
		<u>\$ 4,046,495</u>	<u>\$ 3,712,982</u>	<u>\$ 7,759,477</u>	<u>\$ 13,895,000</u>	<u>\$ 21,654,477</u>

Bonds dated: November 15, 2004

Original issue: \$14,360,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2015 may be redeemed on March 1, 2014 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 2004 REVENUE REFUNDING BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		March 1	September 1	Total		
2007	5.00%	\$ 851,050	\$ 832,350	\$ 1,683,400	\$ 935,000	\$ 2,618,400
2008	5.00	832,350	812,750	1,645,100	980,000	2,625,100
2009	5.00	812,750	792,250	1,605,000	1,025,000	2,630,000
2010	5.00	792,250	765,500	1,557,750	1,070,000	2,627,750
2011	5.00	765,500	737,125	1,502,625	1,135,000	2,637,625
2012	5.00	737,125	692,000	1,429,125	1,805,000	3,234,125
2013	5.00	692,000	645,250	1,337,250	1,870,000	3,207,250
2014	5.00	645,250	596,750	1,242,000	1,940,000	3,182,000
2015	5.00	596,750	549,625	1,146,375	1,885,000	3,031,375
2016	5.00	549,625	499,625	1,049,250	2,000,000	3,049,250
2017	5.00	499,625	447,500	947,125	2,085,000	3,032,125
2018	5.00	447,500	392,750	840,250	2,190,000	3,030,250
2019	5.00	392,750	335,125	727,875	2,305,000	3,032,875
2020	5.00	335,125	274,625	609,750	2,420,000	3,029,750
2021	5.00	274,625	211,000	485,625	2,545,000	3,030,625
2022	5.00	211,000	144,125	355,125	2,675,000	3,030,125
2023	5.00	144,125	73,875	218,000	2,810,000	3,028,000
2024	5.00	73,875	-	73,875	2,955,000	3,028,875
		<u>\$ 9,653,275</u>	<u>\$ 8,802,225</u>	<u>\$ 18,455,500</u>	<u>\$ 34,630,000</u>	<u>\$ 53,085,500</u>

Bonds dated: February 1, 2004

Original issue: \$36,070,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2015 may be redeemed on March 1, 2014 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 2003B REVENUE (CWSRF) BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		March 1	September 1	Total		
2007	1.54%	\$ 196,920	\$ 196,882	\$ 393,802	\$ 5,000	\$ 398,802
2008	1.89	196,882	196,835	393,717	5,000	398,717
2009	2.19	196,835	196,780	393,615	5,000	398,615
2010	2.54	196,780	196,716	393,496	5,000	398,496
2011	2.84	196,716	196,645	393,361	5,000	398,361
2012	3.04	196,645	196,569	393,214	5,000	398,214
2013	3.14	196,569	196,491	393,060	5,000	398,060
2014	3.29	196,491	196,409	392,900	5,000	397,900
2015	3.39	196,409	196,324	392,733	5,000	397,733
2016	3.49	196,324	196,237	392,561	5,000	397,561
2017	3.59	196,237	177,030	373,267	1,070,000	1,443,267
2018	3.69	177,030	156,551	333,581	1,110,000	1,443,581
2019	3.84	156,551	134,279	290,830	1,160,000	1,450,830
2020	3.89	134,279	110,841	245,120	1,205,000	1,450,120
2021	3.99	110,841	85,405	196,246	1,275,000	1,471,246
2022	4.09	85,405	58,104	143,509	1,335,000	1,478,509
2023	4.14	58,104	29,435	87,539	1,385,000	1,472,539
2024	4.19	29,435	-	29,435	1,405,000	1,434,435
		<u>\$ 2,914,453</u>	<u>\$ 2,717,533</u>	<u>\$ 5,631,986</u>	<u>\$ 9,995,000</u>	<u>\$ 15,626,986</u>

Bonds dated: December 1, 2003

Original issue: \$10,000,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2015 may be redeemed on March 1, 2014 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 2003A REVENUE (DWSRF) BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		March 1	September 1	Total		
2007	0.00%	-	-	-	\$ 50,000	\$ 50,000
2008	0.00	-	-	-	50,000	50,000
2009	0.00	-	-	-	50,000	50,000
2010	0.00	-	-	-	50,000	50,000
2011	0.00	-	-	-	50,000	50,000
2012	0.00	-	-	-	50,000	50,000
2013	0.00	-	-	-	50,000	50,000
2014	0.00	-	-	-	50,000	50,000
2015	0.00	-	-	-	50,000	50,000
2016	0.00	-	-	-	50,000	50,000
2017	0.00	-	-	-	50,000	50,000
2018	0.00	-	-	-	50,000	50,000
2019	0.00	-	-	-	50,000	50,000
2020	0.00	-	-	-	50,000	50,000
2021	0.00	-	-	-	50,000	50,000
2022	0.00	-	-	-	50,000	50,000
2023	0.00	-	-	-	50,000	50,000
2024	0.00	-	-	-	50,000	50,000
		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 900,000</u>	<u>\$ 900,000</u>

Bonds dated: August 15, 2003

Original issue: \$1,000,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2015 may be redeemed on March 1, 2014 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 2003 REVENUE REFUNDING BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		Payment Due March 1	September 1	Total		
2007	5.00%	\$ 2,029,310	\$ 1,916,060	\$ 3,945,370	\$ 4,530,000	\$ 8,475,370
2008	5.00	1,916,060	1,796,810	3,712,870	4,770,000	8,482,870
2009	5.00	1,796,810	1,670,935	3,467,745	5,035,000	8,502,745
2010	5.00	1,670,935	1,538,310	3,209,245	5,305,000	8,514,245
2011	5.00	1,538,310	1,398,310	2,936,620	5,600,000	8,536,620
2012	4.00	1,398,310	1,313,710	2,712,020	4,230,000	6,942,020
2013	4.15	1,313,710	1,268,994	2,582,704	2,155,000	4,737,704
2014	5.25	1,268,994	1,209,800	2,478,794	2,255,000	4,733,794
2015	5.25	1,209,800	1,147,325	2,357,125	2,380,000	4,737,125
2016	5.25	1,147,325	1,081,569	2,228,894	2,505,000	4,733,894
2017	5.25	1,081,569	1,012,269	2,093,838	2,640,000	4,733,838
2018	5.25	1,012,269	939,163	1,951,432	2,785,000	4,736,432
2019	5.25	939,163	862,119	1,801,282	2,935,000	4,736,282
2020	5.25	862,119	780,875	1,642,994	3,095,000	4,737,994
2021	5.00	780,875	699,500	1,480,375	3,255,000	4,735,375
2022	5.00	699,500	613,875	1,313,375	3,425,000	4,738,375
2023	5.00	613,875	523,875	1,137,750	3,600,000	4,737,750
2024	5.00	523,875	429,250	953,125	3,785,000	4,738,125
2025	5.00	429,250	329,875	759,125	3,975,000	4,734,125
2026	5.00	329,875	225,375	555,250	4,180,000	4,735,250
2027	5.00	225,375	115,500	340,875	4,395,000	4,735,875
2028	5.00	115,500	-	115,500	4,620,000	4,735,500
		<u>\$ 22,902,809</u>	<u>\$ 20,873,499</u>	<u>\$ 43,776,308</u>	<u>\$ 81,455,000</u>	<u>\$ 125,231,308</u>

Bonds dated: August 15, 2003

Original issue: \$89,745,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2014 may be redeemed on March 1, 2013 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 2002 REVENUE (CWSRF) BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		March 1	September 1	Total		
2007	1.85%	\$ 91,344	\$ 88,384	\$ 179,728	\$ 320,000	\$ 499,728
2008	2.15	88,384	84,890	173,274	325,000	498,274
2009	2.35	84,890	81,013	165,903	330,000	495,903
2010	2.45	81,013	76,848	157,861	340,000	497,861
2011	2.60	76,848	72,298	149,146	350,000	499,146
2012	2.70	72,298	67,438	139,736	360,000	499,736
2013	2.80	67,438	62,258	129,696	370,000	499,696
2014	2.90	62,258	56,748	119,006	380,000	499,006
2015	3.00	56,748	50,898	107,646	390,000	497,646
2016	3.10	50,898	44,620	95,518	405,000	500,518
2017	3.15	44,620	38,084	82,704	415,000	497,704
2018	3.25	38,084	31,096	69,180	430,000	499,180
2019	3.30	31,096	23,754	54,850	445,000	499,850
2020	3.30	23,754	16,164	39,918	460,000	499,918
2021	3.35	16,164	8,208	24,372	475,000	499,372
2022	3.35	8,208	-	8,208	490,000	498,208
		<u>\$ 894,045</u>	<u>\$ 802,701</u>	<u>\$ 1,696,746</u>	<u>\$ 6,285,000</u>	<u>\$ 7,981,746</u>

Bonds dated: January 1, 2002

Original issue: \$7,520,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2013 may be redeemed on March 1, 2012 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 2001A REVENUE REFUNDING BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		Payment Due March 1	September 1	Total		
2007	5.00%	\$ 1,429,406	\$ 1,370,781	\$ 2,800,187	\$ 2,345,000	\$ 5,145,187
2008	5.00	1,370,781	1,309,156	2,679,937	2,465,000	5,144,937
2009	5.25	1,309,156	1,241,038	2,550,194	2,595,000	5,145,194
2010	5.50	1,241,038	1,165,825	2,406,863	2,735,000	5,141,863
2011	5.50	1,165,825	1,086,350	2,252,175	2,890,000	5,142,175
2012	6.00	1,086,350	1,002,338	2,088,688	3,055,000	5,143,688
2013	6.00	1,002,338	905,138	1,907,476	3,240,000	5,147,476
2014	6.00	905,138	801,938	1,707,076	3,440,000	5,147,076
2015	6.00	801,938	797,138	1,599,076	160,000	1,759,076
2016	6.00	797,138	792,038	1,589,176	170,000	1,759,176
2017	6.00	792,038	786,638	1,578,676	180,000	1,758,676
2018	6.00	786,638	780,788	1,567,426	195,000	1,762,426
2019	6.00	780,788	774,638	1,555,426	205,000	1,760,426
2020	5.25	774,638	645,881	1,420,519	4,905,000	6,325,519
2021	5.25	645,881	510,038	1,155,919	5,175,000	6,330,919
2022	5.25	510,038	435,750	945,788	2,830,000	3,775,788
2023	5.25	435,750	357,525	793,275	2,980,000	3,773,275
2024	5.25	357,525	275,100	632,625	3,140,000	3,772,625
2025	5.25	275,100	188,213	463,313	3,310,000	3,773,313
2026	5.25	188,213	96,600	284,813	3,490,000	3,774,813
2027	5.25	96,600	-	96,600	3,680,000	3,776,600
		<u>\$ 16,752,317</u>	<u>\$ 15,322,911</u>	<u>\$ 32,075,228</u>	<u>\$ 53,185,000</u>	<u>\$ 85,260,228</u>

Bonds dated: December 15, 2001

Original issue: \$88,780,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2013 may be redeemed on March 1, 2012 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 2001 REVENUE (CWSRF) BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		Payment Due March 1	September 1	Total		
2007	3.30%	\$ 287,250	\$ 276,690	\$ 563,940	\$ 640,000	\$ 1,203,940
2008	3.50	276,690	265,053	541,743	665,000	1,206,743
2009	3.60	265,053	252,633	517,686	690,000	1,207,686
2010	3.70	252,633	239,405	492,038	715,000	1,207,038
2011	3.80	239,405	225,345	464,750	740,000	1,204,750
2012	3.90	225,345	210,330	435,675	770,000	1,205,675
2013	4.10	210,330	194,330	404,660	800,000	1,204,660
2014	4.10	194,330	177,315	371,645	830,000	1,201,645
2015	4.20	177,315	159,150	336,465	865,000	1,201,465
2016	4.25	159,150	139,919	299,069	905,000	1,204,069
2017	4.35	139,919	119,474	259,393	940,000	1,199,393
2018	4.40	119,474	97,914	217,388	980,000	1,197,388
2019	4.45	97,914	75,108	173,022	1,025,000	1,198,022
2020	4.45	75,108	51,300	126,408	1,070,000	1,196,408
2021	4.50	51,300	26,213	77,513	1,115,000	1,192,513
2022	4.50	26,213	-	26,213	1,165,000	1,191,213
		<u>\$ 2,797,429</u>	<u>\$ 2,510,179</u>	<u>\$ 5,307,608</u>	<u>\$ 13,915,000</u>	<u>\$ 19,222,608</u>

Bonds dated: August 1, 2001

Original issue: \$16,265,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2013 may be redeemed on March 1, 2012 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 2000 REVENUE REFUNDING BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		March 1	September 1	Total		
2007	5.75%	\$ 109,572	\$ 95,341	\$ 204,913	\$ 495,000	\$ 699,913
2008	5.63	95,341	80,716	176,057	520,000	696,057
2009	5.63	80,716	65,247	145,963	550,000	695,963
2010	5.63	65,247	48,794	114,041	585,000	699,041
2011	4.88	48,794	33,803	82,597	615,000	697,597
2012	5.00	33,803	17,553	51,356	650,000	701,356
2013	5.13	17,553	-	17,553	685,000	702,553
		<u>\$ 451,026</u>	<u>\$ 341,454</u>	<u>\$ 792,480</u>	<u>\$ 4,100,000</u>	<u>\$ 4,892,480</u>

Bonds dated: November 15, 2000

Original issue: \$13,210,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2011 may be redeemed on March 1, 2010 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 1999D REVENUE (DWSRF) BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		March 1	September 1	Total		
2007	3.75%	\$ 269,928	\$ 257,928	\$ 527,856	\$ 640,000	\$ 1,167,856
2008	3.85	257,928	245,223	503,151	660,000	1,163,151
2009	3.95	245,223	231,694	476,917	685,000	1,161,917
2010	4.05	231,694	217,418	449,112	705,000	1,154,112
2011	4.15	217,418	202,270	419,688	730,000	1,149,688
2012	4.25	202,270	186,120	388,390	760,000	1,148,390
2013	4.35	186,120	169,046	355,166	785,000	1,140,166
2014	4.45	169,046	151,024	320,070	810,000	1,130,070
2015	4.55	151,024	132,124	283,148	840,000	1,123,148
2016	4.60	132,124	112,331	244,455	870,000	1,114,455
2017	4.65	112,331	91,631	203,962	900,000	1,103,962
2018	4.65	91,631	70,009	161,640	930,000	1,091,640
2019	4.65	70,009	47,573	117,582	965,000	1,082,582
2020	4.65	47,573	24,323	71,896	1,000,000	1,071,896
2021	4.70	24,323	-	24,323	1,035,000	1,059,323
		<u>\$ 2,408,642</u>	<u>\$ 2,138,714</u>	<u>\$ 4,547,356</u>	<u>\$ 12,315,000</u>	<u>\$ 16,862,356</u>

Bonds dated: November 1, 1999

Original issue: \$15,190,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2011 may be redeemed on March 1, 2010 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 1999C REVENUE REFUNDING BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		Payment Due March 1	September 1	Total		
2007	5.05 %	\$ 74,321	\$ 57,656	\$ 131,977	\$ 660,000	\$ 791,977
2008	5.15	57,656	39,760	97,416	695,000	792,416
2009	5.25	39,760	20,598	60,358	730,000	790,358
2010	5.35	20,598	-	20,598	770,000	790,598
		<u>\$ 192,335</u>	<u>\$ 118,014</u>	<u>\$ 310,349</u>	<u>\$ 2,855,000</u>	<u>\$ 3,165,349</u>

Bonds dated: November 1, 1999

Original issue: \$15,480,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2011 may be redeemed on March 1, 2010 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 1999B REVENUE (EDAP) BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		Payment Due March 1	September 1	Total		
2007	5.29%	\$ 2,397	\$ 2,291	\$ 4,688	\$ 4,000	\$ 8,688
2008	5.34	2,291	2,158	4,449	5,000	9,449
2009	5.39	2,158	2,023	4,181	5,000	9,181
2010	5.49	2,023	1,886	3,909	5,000	8,909
2011	5.59	1,886	1,718	3,604	6,000	9,604
2012	5.69	1,718	1,547	3,265	6,000	9,265
2013	5.74	1,547	1,375	2,922	6,000	8,922
2014	5.79	1,375	1,172	2,547	7,000	9,547
2015	5.84	1,172	968	2,140	7,000	9,140
2016	5.84	968	734	1,702	8,000	9,702
2017	5.84	734	501	1,235	8,000	9,235
2018	5.89	501	265	766	8,000	8,766
2019	5.89	265	-	265	9,000	9,265
		<u>\$ 19,035</u>	<u>\$ 16,638</u>	<u>\$ 35,673</u>	<u>\$ 84,000</u>	<u>\$ 119,673</u>

Bonds dated: August 15, 1999

Original issue: \$106,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2010 may be redeemed on September 1, 2009 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 1999A REVENUE (EDAP) BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		March 1	September 1	Total		
2007	5.29%	\$ 4,735	\$ 4,497	\$ 9,232	\$ 9,000	\$ 18,232
2008	5.34	4,497	4,256	8,753	9,000	17,753
2009	5.39	4,256	3,987	8,243	10,000	18,243
2010	5.49	3,987	3,685	7,672	11,000	18,672
2011	5.59	3,685	3,377	7,062	11,000	18,062
2012	5.69	3,377	3,036	6,413	12,000	18,413
2013	5.74	3,036	2,692	5,728	12,000	17,728
2014	5.79	2,692	2,315	5,007	13,000	18,007
2015	5.84	2,315	1,907	4,222	14,000	18,222
2016	5.84	1,907	1,469	3,376	15,000	18,376
2017	5.84	1,469	1,001	2,470	16,000	18,470
2018	5.89	1,001	501	1,502	17,000	18,502
2019	5.89	501	-	501	17,000	17,501
		<u>\$ 37,458</u>	<u>\$ 32,723</u>	<u>\$ 70,181</u>	<u>\$ 166,000</u>	<u>\$ 236,181</u>

Bonds dated: September 23, 1999

Original issue: \$211,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2010 may be redeemed on September 1, 2009 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 1998A REVENUE REFUNDING BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		Payment Due		Total		
		March 1	September 1			
2007	5.00%	\$ 211,875	\$ 173,750	\$ 385,625	\$ 1,525,000	\$ 1,910,625
2008	5.00	173,750	133,625	307,375	1,605,000	1,912,375
2009	5.00	133,625	91,250	224,875	1,695,000	1,919,875
2010	5.00	91,250	46,250	137,500	1,800,000	1,937,500
2011	5.00	46,250	-	46,250	1,850,000	1,896,250
		<u>\$ 656,750</u>	<u>\$ 444,875</u>	<u>\$ 1,101,625</u>	<u>\$ 8,475,000</u>	<u>\$ 9,576,625</u>

Bonds dated: July 1, 1998

Original issue: \$16,125,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2009 may be redeemed on March 1, 2008 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 1998 REVENUE REFUNDING BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		March 1	September 1	Total		
2007	5.35%	\$ 226,305	\$ 193,001	\$ 419,306	\$ 1,245,000	\$ 1,664,306
2008	5.35	193,001	158,093	351,094	1,305,000	1,656,094
2009	5.35	158,093	121,445	279,538	1,370,000	1,649,538
2010	5.35	121,445	82,925	204,370	1,440,000	1,644,370
2011	5.35	82,925	42,533	125,458	1,510,000	1,635,458
2012	5.35	42,533	-	42,533	1,590,000	1,632,533
		<u>\$ 824,302</u>	<u>\$ 597,997</u>	<u>\$ 1,422,299</u>	<u>\$ 8,460,000</u>	<u>\$ 9,882,299</u>

Bonds dated: July 1, 1997

Original issue: \$15,455,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2012 may be redeemed on March 1, 2008 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 1997A REVENUE (CWSRF) BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		Payment Due March 1	September 1	Total		
2007	4.25%	\$ 9,988		\$ 9,988	\$ 470,000	\$ 479,988
		\$ 9,988	\$ -	\$ 9,988	\$ 470,000	\$ 479,988

Bonds dated: April 1, 1997

Original issue: \$10,000,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2008 may be redeemed on March 1, 2007 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 1997 REVENUE (CWSRF) BONDS
UNTIL MATURITY

February 28, 2007

<u>Calendar Year</u>	<u>Interest Rate</u>	<u>Interest</u>			<u>Principal Due March 1</u>	<u>Total Requirements</u>
		<u>March 1</u>	<u>September 1</u>	<u>Total</u>		
2007	4.00%	20,400	-	20,400	1,020,000	1,040,400
		<u>\$ 20,400</u>	<u>\$ -</u>	<u>\$ 20,400</u>	<u>\$ 1,020,000</u>	<u>\$ 1,040,400</u>

Bonds dated: January 1, 1997

Original issue: \$22,000,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 2008 may be redeemed on March 1, 2007 or any interest payment date thereafter.

PUBLIC SERVICE BOARD - EL PASO WATER UTILITIES
A COMPONENT UNIT OF THE CITY OF EL PASO

DEBT SERVICE REQUIREMENTS - 1990B REVENUE BONDS
UNTIL MATURITY

February 28, 2007

Calendar Year	Interest Rate	Interest			Principal Due March 1	Total Requirements
		March 1	September 1	Total		
2007	0.00%	\$ -	\$ -	\$ -	\$ -	\$ -
2008	0.00	-	-	-	-	-
2009	0.00	-	-	-	-	-
2010	0.00	-	-	-	-	-
2011	0.00	-	-	-	-	-
2012	0.00	-	-	-	-	-
2013	0.00	-	-	-	1,600,000	1,600,000
2014	0.00	-	-	-	1,600,000	1,600,000
2015	0.00	-	-	-	1,600,000	1,600,000
2016	0.00	-	-	-	1,600,000	1,600,000
2017	0.00	-	-	-	1,600,000	1,600,000
		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 8,000,000</u>	<u>\$ 8,000,000</u>

Bonds dated: December 1, 1990

Original Issue: \$8,000,000

Source of funding requirements: Net revenues only

Call Option: Bonds scheduled to mature on or after March 1, 1999,
may be redeemed on March 1, 1998.